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## INFORMATION DISCLOSURE STATEMENT BY APPLICANT

(use as many sheets as necessary)

Sheet 1

of 2

### Complete If Known

Application Number	09/919,787
Filing Date	July 31, 2001
First Named Inventor	Jeffrey Grainger
Art Unit	2161
Examiner Name	Unassigned
Attorney Docket Number	021737-000520US

### U.S. PATENT DOCUMENTS

Examiner	Cite No. <sup>1</sup>	Document Number		Publication Date MM-DD-YYYY	Name of Patentee or Applicant of Cited Document	Pages, Columns, Lines, Where Relevant Passages or Relevant Figures Appear
		Number	Kind Code <sup>2</sup> (if known)			
	1	6,434,580		08-13-2002	Takano et al.	
	2	6,182,078		01-30-2001	Whitmyer	
	3	6,073,108		06-06-2000	Peterson	
	4	6,049,801		04-11-2000	Whitmyer	
	5	5,895,468		04-20-1999	Whitmyer	
	6	5,329,447		07-12-1994	Leadom	
	7	5,182,705		01-28-1993	Barr et al.	
	8	5,175,681		12-29-1992	Iwai et al.	

### FOREIGN PATENT DOCUMENTS

Examiner Initials*	Cite No. <sup>1</sup>	Foreign Patent Document			Publication Date MM-DD-YYYY	Name of Patentee or Applicant of Cited Document	Pages, Columns, Lines, Where Relevant Passages or Relevant Figures Appear	T <sup>3</sup>
		Country Code <sup>3</sup>	Number <sup>4</sup>	Kind Code <sup>5</sup> (if known)				

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
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Sheet 2 of 2

**Complete if Known**

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Filing Date	July 31, 2001
First Named Inventor	Jeffrey Grainger
Art Unit	2161
Examiner Name	Unassigned
Attorney Docket Number	021737-000520US

**OTHER PRIOR ART -- NON PATENT LITERATURE DOCUMENTS**

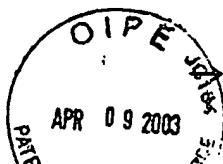
Examiner Initials *	Cite No. <sup>1</sup>	Include name of the author (in CAPITAL LETTERS), title of the article (when appropriate), title of the item (book, magazine, journal, serial, symposium, catalog, etc.), date, page(s), volume-issue number(s), publisher, city and/or country where published.	T <sup>2</sup>
	9	USPTO <u>EPave Users Guide</u> , entire document, Washington, DC (2000).	

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Sheet	1	of	1	Attorney Docket Number	021737-000520US

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aw	1	SCHWEGMAN et al. <u>Using the Internet to Support Your Practice in Minnesota</u> , Lorman Education Services, pp. 3-181 (2000).	

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Sheet

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of

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## Complete if Known

Application Number	09/919,787
Filing Date	July 31, 2000
First Named Inventor	Grainger et al.
Group Art Unit	2161
Examiner Name	Unassigned
Attorney Docket Number	020313-000520US

## U.S. PATENT DOCUMENTS

Examiner Initials *	Cite No. <sup>1</sup>	U.S. Patent Document		Name of Patentee or Applicant of Cited Document	Date of Publication of Cited Document MM-DD-YYYY	Pages, Columns, Lines, Where Relevant Passages or Relevant Figures Appear
		Number	Kind Code <sup>2</sup> (if known)			
	1	5,247,661		Hager et al.	09-21-1993	
	2	5,276,869		Forrest et al.	01-04-1994	
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	4	5,377,355		Hager et al.	12-27-1994	
	5	5,418,908		Keller et al.	05-23-1995	
	6	5,446,880		Balgeman et al.	08-29-1995	
	7	5,553,289		Johnson et al.	09-03-1996	
	8	5,619,555		Fenton et al.	04-08-1997	
	9	5,628,004		Gormley et al.	05-08-1997	
	10	5,659,676		Redpath	08-19-1997	
	11	5,717,863		Adamson et al.	02-10-1998	
	12	5,745,901		Entner et al.	04-28-1998	
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	19	5,806,057		Gormley et al.	09-08-1998	
	20	5,809,242		Shaw et al.	09-15-1998	
	21	5,812,795		Horovitz et al.	09-22-1998	
	22	5,819,271		Mahoney et al.	10-06-1998	
	23	5,832,211		Blakley, III et al.	11-03-1998	
	24	5,857,181		Augenbraun et al.	01-05-1999	
	25	5,862,323		Blakely, III et al.	01-19-1999	
	26	5,864,871		Kitain et al.	01-26-1999	
	27	6,014,502		Moraes .	01-11-2000	
	28	6,032,124		Saito et al.	02-29-2000	
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	30	6,049,811		Petruzzi et al.	04-11-2000	
	31	6,064,976		Tolopka	05-16-2000	

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<b>Filing Date</b>	July 31, 2000
<b>First Named Inventor</b>	Grainger et al
<b>Group Art Unit</b>	2161
<b>Examiner Name</b>	Unassigned
<b>Attorney Docket Number</b>	020313-0005

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Sheet 42 of 4

Attorney Docket Number	020313-000520US
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		Office <sup>3</sup>	Number <sup>4</sup>	Kind Code <sup>5</sup> (if known)					
AW	1.	WO	01/08031	A2	Morris et al.	02-01-2001			
OTHER PRIOR ART -- NON PATENT LITERATURE DOCUMENTS									
Examiner Initials *	Cite No. <sup>1</sup>	Include name of the author (in CAPITAL LETTERS), title of the article (when appropriate), title of the item (book, magazine, journal, serial, symposium, catalog, etc.), date, page(s), volume-issue number(s), publisher, city and/or country where published.							T <sup>2</sup>
AW	32	Computer Patent Annuities, "Welcome to CPA" [retrieved on 2001-09-11]. Retrieved from the Internet: <URL: <a href="http://www.cpajersey.com/cpajersey/maincombo.htm">http://www.cpajersey.com/cpajersey/maincombo.htm</a> > 1 page total.							
AW	33	Computer Patent Annuities, "IP Management Software Services From CPA" [retrieved on 2001-09-11]. Retrieved from the Internet: <URL: <a href="http://www.cpajersey.com/cpajersey/mis1.htm">http://www.cpajersey.com/cpajersey/mis1.htm</a> > 1 page total.							
AW	34	Computer Patent Annuities, "Memotech IP Suite Features" [retrieved on 2001-09-11]. Retrieved from the Internet: <URL: <a href="http://www.cpajersey.com/cpajersey/mis2.htm">http://www.cpajersey.com/cpajersey/mis2.htm</a> > 3 pages total.							
AW	35	Computer Patent Annuities, "Technical Specifications" [retrieved on 2001-09-11]. Retrieved from the Internet: <URL: <a href="http://www.cpajersey.com/cpajersey/mis3.htm">http://www.cpajersey.com/cpajersey/mis3.htm</a> > 2 pages total.							
AW	36	Computer Patent Annuities, "CPA Direct" retrieved on 2001-09-11]. Retrieved from the Internet: <URL: <a href="http://www.cpajersey.com/cpajersey/welcome.htm">http://www.cpajersey.com/cpajersey/welcome.htm</a> > 18 pages total.							
AW	37	CPI Computer Packages Inc. [retrieved on 2001-09-11]. Retrieved from the Internet: <URL: <a href="http://www.computerpackages.com/">http://www.computerpackages.com/</a> > 1 page total.							
AW	38	CPI Computer Packages Inc., "Products and Services" [retrieved on 2001-09-11]. Retrieved from the Internet: <URL: <a href="http://www.computerpackages.com/products.asp">http://www.computerpackages.com/products.asp</a> > 1 page total.							
AW	39	CPI Computer Packages Inc., "Patent System" [retrieved on 2001-09-11]. Retrieved from the Internet: <URL: <a href="http://www.computerpackages.com/patent.asp">http://www.computerpackages.com/patent.asp</a> > 2 pages total.							
AW	40	CPI Computer Packages Inc., "Trademark System" [retrieved on 2001-09-11]. Retrieved from the Internet: <URL: <a href="http://www.computerpackages.com/trademar.asp">http://www.computerpackages.com/trademar.asp</a> > 2 pages total.							
AW	41	CPI Computer Packages Inc., "Patent Annuity Payment Service" [retrieved on 2001-09-11]. Retrieved from the Internet: <URL: <a href="http://www.computerpackages.com/annuity.asp">http://www.computerpackages.com/annuity.asp</a> > 1 page total.							
AW	42	CPI Computer Packages Inc., "What's New" [retrieved on 2001-09-11]. Retrieved from the Internet: <URL: <a href="http://www.computerpackages.com/whatsnew.asp">http://www.computerpackages.com/whatsnew.asp</a> > 2 pages total.							

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an	43	CPI Computer Packages Inc., [retrieved on 2001-09-11]. Retrieved from the Internet: <URL: <a href="http://www.computerpackages.com/">http://www.computerpackages.com/</a> > 1 page total.	
an	44	CPI Computer Packages Inc., "CPI News" Spring 2001 [retrieved on 2001-09-11]. Retrieved from the Internet: <URL: <a href="http://www.computerpackages.com/">http://www.computerpackages.com/</a> > 4 pages total.	
an	45	Patent Information Services of Computer Packages Inc. [retrieved on 2001-09-11]. Retrieved from the Internet: <URL: <a href="http://www.patentinfoserv.com/">http://www.patentinfoserv.com/</a> > 1 page total.	
an	46	EFS Electronic Filing System "Submission Manual ePAVE" United States Patent and Trademark Office [retrieved on 2001-09-11]. Retrieved from the Internet: <URL: <a href="http://www.uspto.gov/">http://www.uspto.gov/</a> > 157 pages total.	
an	47	Intuit Press Release: "E-Filing Completely Paperless With Quicken TurboTax Now Even Easier To Get A Tax Refund Fast" [retrieved on 2001-07-11]. Retrieved from the Internet: <URL: <a href="http://www.intuit.com/company/press_releases/2001/01-12c.html">http://www.intuit.com/company/press_releases/2001/01-12c.html</a> > 2 pages total.	
an	48	Intuit "Electronic Filing software with ProSeries/1040 and individual states" [retrieved on 2001-07-11]. Retrieved from the Internet: <URL: <a href="http://www.proseries.com/efiling/index.shtml">http://www.proseries.com/efiling/index.shtml</a> > 2 pages total.	
an	49	Intuit "TurboTax Premier for Tax Year 2001" [retrieved on 2001-07-11]. Retrieved from the Internet: <URL: <a href="http://www.shopintuit.com/qstore/ProdInfo.asp?BaseCode=TPRW2001&amp;">http://www.shopintuit.com/qstore/ProdInfo.asp?BaseCode=TPRW2001&amp;</a> > 6 pages total.	
an	50	LegalStar® Product Solicitation/Brochure entitled "IP Legal Dock Pro Document Management Software for IP Law" ©1999, LegalStar®, P.O. Box 415, Williamsville, NY 14231-0415, 5 pages total	
an	51	IPSearchEngine.com [retrieved on 2001-10-11]. Retrieved from the Internet: <URL: <a href="http://www.ipsearchengine.com/index.asp?">http://www.ipsearchengine.com/index.asp?</a> > 17 pages total.	
an	52	IRS "Electronic Services" [retrieved on 2001-07-11]. Retrieved from the Internet: <URL: <a href="http://www.irs.gov/plain/elect_svs/index.html">http://www.irs.gov/plain/elect_svs/index.html</a> > 2 pages total.	
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an	56	PatentWizard, Inc. [retrieved on 2001-24-10]. Retrieved from the Internet: <URL: <a href="http://www.patentwizard.com/">http://www.patentwizard.com/</a> > 3 pages total.	
an	57	PatentWizard Inc. "About PatentWizard" [retrieved on 2001-24-10]. Retrieved from the Internet: <URL: <a href="http://www.patentwizard.com/htmls/about.htm">http://www.patentwizard.com/htmls/about.htm</a> > 6 pages total.	
an	58	PCT Easy "FAQ" [retrieved on 2001-05-11]. Retrieved from the Internet: <URL: <a href="http://pcteasy.wipo.int/arrhelp/faq.htm">http://pcteasy.wipo.int/arrhelp/faq.htm</a> > 7 pages total.	
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Sheet	64	of	4

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an	59	PerfectLaw Software "About the Company" [retrieved on 2001-05-11]. Retrieved from the Internet: <URL: http://www.perfectlaw.com/about.htm> 2 pages total.	
an	60	PerfectLaw Software "DocPro" [retrieved on 2001-05-11]. Retrieved from the Internet: <URL: http://www.perfectlaw.com/docpro.htm> 8 pages total.	
an	61	PerfectLaw Software "Front Office Software" [retrieved on 2001-05-11]. Retrieved from the Internet: <URL: http://www.perfectlaw.com/frontoff.htm> 2 pages total.	
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an	65	PerfectLaw Software "Case & Matter Management Custom Information Fields" [retrieved on 2001-05-11]. Retrieved from the Internet: <URL: http://www.perfectlaw.com/customtabs.htm> 1 page total.	
an	66	PerfectLaw Software "Scheduling and Time Management Reminders and Alarms" [retrieved on 2001-05-11]. Retrieved from the Internet: <URL: http://www.perfectlaw.com/reminders.htm> 3 pages total.	
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an	68	"Legal Automation Newsletter" Vol. 20, Issue 1, Executive Data Systems, Inc., 2100 Ponce de Leon Blvd., Suite 1200, Coral Gables, FL 33134, pp. 1-6.	
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		Application Number	09/919,787		
		Filing Date	July 31, 2001		
		First Named Inventor	Grainger, Jeffry J.		
		Art Unit	3629		
Sheet	2	of	3	Examiner Name	Dixon, Thomas A.
				Attorney Docket Number	021737-000520US

FOREIGN PATENT DOCUMENTS								
Examiner Initials*	Cite No. <sup>1</sup>	Foreign Patent Document			Publication Date MM-DD-YYYY	Name of Patentee or Applicant of Cited Document	Pages, Columns, Lines, Where Relevant Passages or Relevant Figures Appear	T <sup>6</sup>
		Country Code <sup>3</sup>	Number <sup>4</sup>	Kind Code <sup>5</sup> (if known)				
	B1	PCT	WO 98/26343	A2	06-18-1998			<input type="checkbox"/>
	B2	PCT	WO 01/24035	A2	04-05-2001			<input type="checkbox"/>
	B3	PCT	WO 02/05450	A2	01-17-2002			<input type="checkbox"/>
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		Application Number	09/919,787		
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		Art Unit	3629		
		Examiner Name	Dixon, Thomas A.		
Sheet	3	of	3	Attorney Docket Number	021737-000520US

NON PATENT LITERATURE DOCUMENTS			
Examiner Initials *	Cite No. <sup>1</sup>	Include name of the author (in CAPITAL LETTERS), title of the article (when appropriate), title of the item (book, magazine, journal, serial, symposium, catalog, etc.), date, page(s), volume-issue number(s), publisher, city and/or country where published.	T <sup>2</sup>
<i>an</i>	C1	Computer Patent Annuities, "Renewal Services" Retrieved from the Internet <http://www.cpajersey.com/cpajersey/patent1.html on 09/04/2002	
<i>an</i>	C2	CPI Computer Packages Inc., "CPI News" Fall 2001, 4 pages total.	
<i>an</i>	C3	IPSearchEngine.com Retrieved from the Internet: <URL: http://www.ipsearchengine.com/index.asp?>, 2001, 17 pages total.	
<i>an</i>	C4	United States Patent and Trademark Office, U.S. Patent Application Specification Authoring Guide for WordPerfect XML Template, Washington, DC, December 14, 1999, pp. 1-65.	

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